FISHER COLLEGE
Office of Financial Aid
118 Beacon Street
Boston, MA 02116
Phone: 617-236-8821
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2022-2023 Verification Worksheet – Dependent Student

Your 2022-2023 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called Verification. As such, we are mandated by the Department of Education to collect documents to satisfy these requirements. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form to the College. The College may ask for additional information. If you have questions about verification, please contact us as soon as possible so that your financial aid will not be delayed. You should make a copy of this form for your records.

****Note: Your eligibility for financial aid will not be finalized until this form and other required documents (if applicable) are submitted to our office.**

Section A: Dependent Student's Information

Student Last Name | **Student First Name** | **M.I.** | **Fisher ID**

Student Street Address | **Student Date of Birth**

City | **State** | **Zip Code** | **Student Email Address**

Student Home Phone Number (include area code) | **Student Cell Phone #**

Section B: Dependent Student's Number of Household Members and Number in College

PLEASE READ: ON THE CHART BELOW LIST EVERYONE WHO LIVES IN YOUR PARENT(S) HOUSEHOLD. PLEASE INCLUDE THE FOLLOWING:

- **Yourself** (the student).
- **Your Parent(s) (See explanation below):**
  - If both your biological (or adoptive) parents live together, include both parents on the list.
  - If your biological parents are divorced or separated, list the parent that you live with (custodial parent). **If your custodial parent is remarried, you must include your step-parent on the list.**
- **Your Sibling(s)** that live in your parent(s) household and will receive more than half of their financial support from July 1, 2022 through June 30, 2023. If your sibling will be enrolled in college at least half time in the 2022-2023 academic year, please list the FULL name of their college/university in the chart below.
- Other people if they now live with your parent(s) and the parent(s) provide MORE THAN HALF of the other person's support, and will continue to provide more than half of that person's support through June 30, 2023.

If more space is needed, provide a separate page with the students name and ID number at the top.

FULL NAME	AGE	Relationship to Student	Name of COLLEGE attending in 2022-2023	Enrolled at least Half Time in College Degree or Certificate Program (6-8 credits) Yes/No
Missy Jones (example)	*18*	*Sister*	*Central University*	*Yes*
		ME (STUDENT)	**FISHER COLLEGE**	

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary institution is inaccurate.

Student Name: _____ **Fisher ID:** _____

Section C: Dependent Student Income and Tax Filing Information

STUDENT:

Check only one of the boxes below then…	***Submit the following Document(s)***
☐ I filed a 2020 Federal Tax Return	• [1] Either, update FAFSA online by selecting **IRS Data Retrieval Tool**, if eligible **OR** • [2] Submit your **2020 Tax Return Transcript from the IRS** *Please be aware, if your wage information on the Tax Return Transcript does not match your earnings on the FAFSA you may be required to submit additional documentation.*
☐ I ***worked*** but am ***not required to file*** a 2020 Federal Tax Return	• **2020 W2 form(s)** *Please be aware, if your W2 information does not match your earnings on the FAFSA you may be required to submit additional documentation.*
☐ I ***did not work*** AND was ***not required to file*** a 2020 Federal Tax Return	• No additional information required

[1] The best way to verify tax filing information is by using the **IRS Data Retrieval Tool (IRS DRT)** that is part of FAFSA on the Web at https://studentaid.ed.gov/sa/fafsa.

[2] A **2020 Tax Return Transcript from the IRS** may be obtained through:

- *Get Transcript by Mail* – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the **'Return Transcript'** and ***NOT*** the 'Account Transcript'.
  The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- *Get Transcript Online* – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the **'Return Transcript'** and ***NOT*** the Account Transcript'.
  To use the Get Transcript Online tool, the user must have:
  1- Access to a valid email address
  2- A text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name
  3- Specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan).
  The transcript displays online upon successful completion of the IRS's two-step authentication.
- *Automated Telephone Request* – 1-800-908-9946.
  Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.

Submitting a **signed and dated copy of the **2020 Federal Tax Return, and all applicable schedules**, is also acceptable.**

Section D: Dependent Student Asset Information

Answer each question below. ***Do not leave a question blank. Please indicate $0.00 or N/A.***

Answer each question as of the date you completed the FAFSA	***STUDENT***
Value of cash, savings, and checking accounts	**$_____.00** ***Do not leave question blank, please indicate $0.00 or N/A or this form will be considered incomplete***

Student Name: _____ **Fisher ID:** _____

Value of investments. *Investments include: Real Estate (do not include the home you live in), Rental Property, Virtual Currency (such as Bitcoin), Trust Funds, UGMA and UTMA Accounts, Money Market Funds, Mutual Funds, Certificates of Deposit, Stocks, Stock Options, Bonds, Other Securities, Installment and Land Sale Contracts (including mortgages held), Commodities, etc.*	**$_____.00** ***Do not leave question blank, please indicate $0.00 or N/A or this form will be considered incomplete***
529 Pre-paid Tuition Plan	**$_____.00** ***Do not leave question blank, please indicate $0.00 or N/A or this form will be considered incomplete***
Current net-worth of your business and/or investment farm? *Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.*	**$_____.00** ***Do not leave question blank, please indicate $0.00 or N/A or this form will be considered incomplete***

Section E: Parent(s) Income and Tax Filing Information

PARENT(S):

Check only one of the boxes below then…	***Submit the following Document(s)***
☐ I filed a 2020 Federal Tax Return	• [1] Either, update FAFSA online by selecting **IRS Data Retrieval Tool**, if eligible **OR** • [2] Submit your **2020 Tax Return Transcript from the IRS** *Please be aware, if your wage information on the Tax Return Transcript does not match your earnings on the FAFSA you may be required to submit additional documentation.*
☐ I ***worked*** but am ***not required to file*** a 2020 Federal Tax Return	• **2020 W2 form(s)** *Please be aware, if your W2 information does not match your earnings on the FAFSA you may be required to submit additional documentation.* • **2020 Verification of Non-Filing Letter from IRS**- go to www.IRS.gov, select "Get Transcript Online" to request a PDF copy of your Non-Filing Letter. If you are unable to use "Get Transcript Online" option, select "Get Transcript by Mail" to have your Non-Filing letter mailed to you. This option takes 5-10 business days.
☐ I ***did not work*** AND was ***not required to file*** a 2020 Federal Tax Return	• **2020 Verification of Non-Filing Letter from IRS**- go to www.IRS.gov, select "Get Transcript Online" to request a PDF copy of your Non-Filing Letter. If you are unable to use "Get Transcript Online" option, select "Get Transcript by Mail" to have your Non-Filing letter mailed to you. This option takes 5-10 business days.

[1] The best way to verify tax filing information is by using the **IRS Data Retrieval Tool (IRS DRT)** that is part of FAFSA on the Web at https://studentaid.ed.gov/sa/fafsa.

If parent(s) filed separate 2020 Federal Tax Returns, the IRS DRT cannot be used and they will need to submit **2020 Tax Return Transcript(s) from the IRS.**

[2] A **2019 Tax Return Transcript from the IRS** may be obtained through:

- *Get Transcript by Mail* – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the **'Return Transcript'** and ***NOT*** the 'Account Transcript'.
  The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- *Get Transcript Online* – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the **'Return Transcript'** and ***NOT*** the Account Transcript'.
  To use the Get Transcript Online tool, the user must have:

OVER →

1- Access to a valid email address
2- A text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name
3- Specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan).

The transcript displays online upon successful completion of the IRS's two-step authentication.

- *Automated Telephone Request* – 1-800-908-9946.
  Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.

******Submitting a **signed and dated** copy of the **2020 Federal Tax Return, and all applicable schedules**, is also acceptable.**

Section F: Parent(s) Asset Information

Answer each question below. ***Do not leave a question blank. Please indicate $0.00 or N/A.***

Answer each question as of the date you completed the FAFSA	***PARENT(s)***
Value of cash, savings, and checking accounts	**$_____.00** ***Do not leave question blank, please indicate $0.00 or N/A or this form will be considered incomplete***
Value of investments. *Investments include: Real Estate (do not include the home you live in), Rental Property, Virtual Currency (such as Bitcoin), Trust Funds, UGMA and UTMA Accounts, Money Market Funds, Mutual Funds, Certificates of Deposit, Stocks, Stock Options, Bonds, Other Securities, Installment and Land Sale Contracts (including mortgages held), Commodities, etc.*	**$_____.00** ***Do not leave question blank, please indicate $0.00 or N/A or this form will be considered incomplete***
529 Pre-paid Tuition Plan	**$_____.00** ***Do not leave question blank, please indicate $0.00 or N/A or this form will be considered incomplete***
Current net-worth of your business and/or investment farm? *Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.*	**$_____.00** ***Do not leave question blank, please indicate $0.00 or N/A or this form will be considered incomplete***

Section G: Certification and Signatures – BOTH Student and Parent MUST sign and date this section. ***Signatures MUST be handwritten. They cannot be typed*.**

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent whose information was reported on the FAFSA MUST sign and date. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.

_____ _____
Student Signature (Signature must be hand written – it cannot be typed) **Date**

_____ _____
Parent Signature (Signature must be hand written - it cannot be typed) **Date**